2020 APPLICATION FOR MEDICARE SUPPLEMENT INSURANCE

BlueCross BlueShield
of Western New York

BlueCross BlueShield of Western New York
PO Box 80 • Buffalo, NY 14240
1-855-215-9237 (TTY 711)

The sale of a Medicare Supplement policy is prohibited where an individual has a Medicare Supplement policy in force and does not desire to replace the existing policy or where the Medicare Supplement policy would duplicate benefits to which the individual is entitled under a Medicare Advantage Plan.

PART 1 **PLEASE CHECK WHICH PLAN YOU WANT TO ENROLL IN**

- ☐ Plan A
- ☐ Plan B
- ☐ Plan C*
- ☐ Plan F*
- ☐ Plan F High Deductible*
- ☐ Plan G
- ☐ Plan N

*Plans C, F, and High Deductible F are only available to beneficiaries who were first eligible for Medicare prior to January 1, 2020.

Effective Date _____

PART 2 **PLEASE TELL US ABOUT YOURSELF**

Last Name _____ First Name _____ Middle Initial __

Date of Birth (MM/DD/YYYY) _____ Gender ☐ M ☐ F ☐ Mr. ☐ Mrs. ☐ Ms.

Email Address _____

PERMANENT RESIDENCE ADDRESS (P.O. BOX IS NOT ALLOWED):

Street/Apartment # _____

City _____ State _____ County _____ Zip Code _____

Home Phone Number ( ) _____ Alternative Phone Number ( ) _____
area code area code

MAILING ADDRESS (ONLY IF DIFFERENT FROM PERMANENT ADDRESS):

Street/Apartment # _____

City _____ State _____ County _____ Zip Code _____

PART 3 **MEDICAL ELIGIBILITY INFORMATION**

Provide Medicare information as it appears on Medicare identification card.

Name (as it appears on your Medicare card):

_____

Medicare Number

_____

Entitled to:

Hospital (Part A) Effective Date _____/ _____/ _____

Medical (Part B) Effective Date _____/ _____/ _____

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PART 4 **MISCELLANEOUS ENROLLMENT INFORMATION**

If you need help completing this application, please call our Sales department at 1-888-587-2583 between 8 a.m. and 8 p.m. Monday through Friday.

Please answer completely and to the best of your knowledge and belief.
Please mark *Yes* or *No* with an *X*.

1. **a.** Did you turn age 65 in the last six months? ☐ Yes ☐ No

b. Did you enroll in Medicare Part B in the last six months? ☐ Yes ☐ No

If yes, what is the effective date? (MM/DD/YYYY) _____

2. Are you covered for medical assistance through the state Medicaid program? ☐ Yes ☐ No

Note to applicant: If you are participating in a "spend-down program" and have not met your "share of cost," please answer ***No*** to this question.

If yes,

a. Will Medicaid pay your premiums for this Medicare Supplement policy? ☐ Yes ☐ No

b. Did you receive any benefits from Medicaid other than payments toward your Medicare Part B premium? ☐ Yes ☐ No

3. If you had coverage from any Medicare Advantage plan other than original Medicare within the past 63 days (for example, a Medicare HMO, PPO, or PFFS), fill in your start and end dates below. If you are still covered under the Medicare Advantage plan, leave **end date** blank.

Start date (MM/DD/YYYY) _____ End date (MM/DD/YYYY) _____

a. If you are still covered under the Medicare Advantage plan, do you intend to replace your current coverage with this new Medicare Supplement policy? ☐ Yes ☐ No

b. Was this your first time in this type of Medicare Advantage plan? ☐ Yes ☐ No

c. Did you drop a Medicare Supplement policy to enroll in the Medicare Advantage plan? ☐ Yes ☐ No

4. Do you have another Medicare Supplement or Medicare Select policy or certificate in force? ☐ Yes ☐ No

a. If so, with what company, and what plan do you have?

Company _____ Plan _____

b. Identification number _____

c. If so, do you intend to replace your current Medicare Supplement or Medicare Select policy or certificate with this policy or certificate? ☐ Yes ☐ No

5. Have you had coverage under any other health insurance policy or certificate within the past 63 days (for example, an employer, union, or individual plan)? ☐ Yes ☐ No

a. If so, with which company? _____

b. What type of policy? _____

c. Identification number _____

d. What are your dates of coverage under the other policy?

Start date (MM/DD/YYYY) _____ End date (MM/DD/YYYY) _____

If you are still covered under the other policy, leave **end date** blank.

PART 5 **PLEASE READ AND SIGN BELOW**

1. You do not need more than one Medicare Supplement policy or certificate.
2. If you purchase this policy (certificate), you may want to evaluate your existing health care coverage and decide if you need multiple coverages.
3. You may be eligible for benefits under Medicaid and may not need a Medicare Supplement policy (certificate).
4. If, after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare supplement policy (certificate) may be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare Supplement policy (certificate) (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing Medicaid eligibility. If the Medicare Supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of suspension.
5. If you are eligible for, and have enrolled in a Medicare Supplement policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare Supplement policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare supplement policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare Supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing your employer or union-based group health plan. If the Medicare Supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage but will otherwise be substantially equivalent to your coverage before the date of suspension.
6. Counseling services may be available in your state to provide advice concerning your purchase of Medicare Supplement insurance and concerning medical assistance through the State Medicaid Program, including benefits as a qualified Medicare beneficiary (QMB) and a specified low-income Medicare beneficiary (SLMB).
7. If you still wish to terminate your present policy or certificate and replace it with new coverage, review the application carefully before you sign it to be certain all information has been properly recorded.

   Do not cancel your present coverage until you have received your new policy (certificate) and are sure you want to keep it.

PART 6 **ENROLLEE AUTHORIZATION — SIGNATURE**

Important notice: Any person who knowingly and with intent to defraud an insurance company files an application for insurance or statement of claim containing any materially false information or conceals information concerning any fact material thereto for the purpose of misleading commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed $5,000 and the stated value of the claim for each such violation.

Enrollee Authorization

_____ _____

Signature **Today's Date**

If you are an authorized representative, you must sign above and provide the following information:

Last Name _____ First Name _____ Middle Initial ___

Street/Apartment#_____

City _____ State _____ County _____ Zip Code_____

Home Phone Number ( ) _____ Relationship to Enrollee _____
area code

PART 7 **AGENT STATEMENTS**

I have reviewed the current health insurance coverage of the applicant and find that additional coverage of the type and amount applied for is appropriate for the applicant's needs.

In addition to this policy I have sold this applicant the following policies that are still in force (attach additional sheet if necessary):

Policy # _____ Type _____ Effective date _____

Policy # _____ Type _____ Effective date _____

Policy # _____ Type _____ Effective date _____

I have also sold this applicant the following policies in the past five years that are no longer in force (attach additional sheet if necessary):

Policy # _____ Type _____ Effective date _____

Policy # _____ Type _____ Effective date _____

Policy # _____ Type _____ Effective date _____

_____ _____

Agent Signature **Today's Date**

Agent/Broker Name (please print) _____ _____ _____

First Name MI Last Name

Agent ID _____

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