



Behavioral Health Utilization Management

Fax: (716) 887-7913

Customer Service: 1-877-837-0814

Outpatient Treatment Review Form

Chemical Dependency

Member: _____ Provider name: _____ Provider phone: _____
 Member DOB: _____ Provider group/clinic: _____ Provider fax: _____
 Member ID: _____ Service address: _____ City/State/ZIP: _____
 Provider ID/NPI: _____

Substance Abuse History (including alcohol, drugs, and prescription medication)				
<input type="checkbox"/> Yes <input type="checkbox"/> No Previous substance abuse treatment inpatient/outpatient? If YES , complete the following:				
Level of care:		Dates Tx:		
Level of care:		Dates Tx:		
Level of care:		Dates Tx:		
<input type="checkbox"/> Yes <input type="checkbox"/> No Drug/alcohol use (in past 12 months)? If YES , complete the following:				
Substance	Amount	Frequency	Age began	Last used

Clinical Assessment

Current Signs/Symptoms					
<input type="checkbox"/> Yes <input type="checkbox"/> No	Generalized anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pressured speech	<input type="checkbox"/> Yes <input type="checkbox"/> No	Loose associations
<input type="checkbox"/> Yes <input type="checkbox"/> No	Depressed mood	<input type="checkbox"/> Yes <input type="checkbox"/> No	Weight loss/gain	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychomotor retardation
<input type="checkbox"/> Yes <input type="checkbox"/> No	Appetite disturbance	<input type="checkbox"/> Yes <input type="checkbox"/> No	Panic attacks	<input type="checkbox"/> Yes <input type="checkbox"/> No	Concentration/attention problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Sleep disturbance	<input type="checkbox"/> Yes <input type="checkbox"/> No	Phobias	<input type="checkbox"/> Yes <input type="checkbox"/> No	Impulse control problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Low energy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Obsessions/compulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Conduct problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Agitation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Circumstantial/tangential	<input type="checkbox"/> Yes <input type="checkbox"/> No	Oppositional behaviors
<input type="checkbox"/> Yes <input type="checkbox"/> No	Labile	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sexual dysfunction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Acute stress disorder
<input type="checkbox"/> Yes <input type="checkbox"/> No	Irritability	<input type="checkbox"/> Yes <input type="checkbox"/> No	Paranoid ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other

Mental Status

<input type="checkbox"/> Yes <input type="checkbox"/> No	Oriented x3	<input type="checkbox"/> Yes <input type="checkbox"/> No	Impaired memory	<input type="checkbox"/> Yes <input type="checkbox"/> No	Delusions
<input type="checkbox"/> Yes <input type="checkbox"/> No	Impaired judgment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other cognitive impairment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hallucinations

Risk Assessment

<input type="checkbox"/> Yes <input type="checkbox"/> No	SUICIDAL RISK:	<input type="checkbox"/> Yes <input type="checkbox"/> No	HOMICIDAL RISK:	<input type="checkbox"/> Yes <input type="checkbox"/> No	ABUSE RISK:
<input type="checkbox"/> Yes <input type="checkbox"/> No	Ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Verbal
<input type="checkbox"/> Yes <input type="checkbox"/> No	Intent	<input type="checkbox"/> Yes <input type="checkbox"/> No	Intent	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emotional
<input type="checkbox"/> Yes <input type="checkbox"/> No	Plan	<input type="checkbox"/> Yes <input type="checkbox"/> No	Plan	<input type="checkbox"/> Yes <input type="checkbox"/> No	Physical
<input type="checkbox"/> Yes <input type="checkbox"/> No	Means	<input type="checkbox"/> Yes <input type="checkbox"/> No	Means	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sexual
<input type="checkbox"/> Yes <input type="checkbox"/> No	Attempt	<input type="checkbox"/> Yes <input type="checkbox"/> No	Attempt		

Medication Name/Dosage/Frequency:	Rx by psychiatrist <input type="checkbox"/> PCP <input type="checkbox"/>	Not applicable <input type="checkbox"/>
1.		
2.		
3.		

Diagnosis (please include all diagnoses including mental health and medical, if applicable)

Member:	ID#			
Treatment Plan				
GOAL #				
Progress/lack of progress on goal:				
Goal status: <input type="checkbox"/> Accomplished and removed <input type="checkbox"/> Continue <input type="checkbox"/> Additional progress needed <input type="checkbox"/> Revised – see new goal/objective				
GOAL #				
Progress/lack of progress on goal:				
Goal status: <input type="checkbox"/> Accomplished and removed <input type="checkbox"/> Continue <input type="checkbox"/> Additional progress needed <input type="checkbox"/> Revised – see new goal/objective				
GOAL #				
Progress/lack of progress on goal:				
Goal status: <input type="checkbox"/> Accomplished and removed <input type="checkbox"/> Continue <input type="checkbox"/> Additional progress needed <input type="checkbox"/> Revised – see new goal/objective				
Attended Alcoholics Anonymous (AA)/Narcotics Anonymous (NA)? <input type="checkbox"/> Yes <input type="checkbox"/> No Linked to a sponsor <input type="checkbox"/> Yes <input type="checkbox"/> No				
TOXICOLOGY				
Date	NEG	POS	Substance	Notes
	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>		
Toxicology Substance: Alcohol (ALC), Amphetamine (AMP), Barbiturates (BAR), Benzodiazepine (BEZ), Cocaine (COC), Methadone (MET), Opiates (OPI), Phencyclidine (PCP), Prescription Medication (PM), Suboxone (SUB), Tetrahydrocannabinol (THC)				
Discharge criteria/plan:				
Expected number of sessions required to conclude this treatment episode of care:				
Treatment request				
Date of first visit for this episode of care:			Number of sessions to date:	
Requested start date for this registration:				
Please indicate type(s) of service requested and frequency:				
<input type="checkbox"/> Medication management <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other		<input type="checkbox"/> Family psychotherapy (45-50 min.) <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other		
<input type="checkbox"/> Individual psychotherapy (20-30 min.) <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other		<input type="checkbox"/> Group psychotherapy (60-90 min.) <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other		
<input type="checkbox"/> Individual psychotherapy (45-50 min.) <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other		<input type="checkbox"/> Other <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other		
Clinician signature:			Date:	