



**Mental Health Outpatient Treatment Review Form**

Fax: (716) 887-7913 Customer Services: 1-877-837-0814

Member: \_\_\_\_\_ Provider name: \_\_\_\_\_ Provider telephone: \_\_\_\_\_  
 Member DOB: \_\_\_\_\_ Provider group/clinic: \_\_\_\_\_ Provider fax: \_\_\_\_\_  
 Member ID: \_\_\_\_\_ Service address: \_\_\_\_\_ City/State/ZIP: \_\_\_\_\_  
 Provider ID/NPI: \_\_\_\_\_

<b>Mental Health/Substance Abuse History</b>				
<input type="checkbox"/> Yes <input type="checkbox"/> No Previous mental health treatment inpatient/outpatient? If <b>YES</b> , complete the following:				
Level of care:		Dates Tx:		
Level of care:		Dates Tx:		
Level of care:		Dates Tx:		
<input type="checkbox"/> Yes <input type="checkbox"/> No Drug/alcohol use (in past 12 months)? If <b>YES</b> complete the following:				
Substance	Amount	Frequency	Age began	Last used

<b>Clinical Assessment</b>					
<b>Current Signs/Symptoms</b>					
<input type="checkbox"/> Yes <input type="checkbox"/> No	Generalized anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pressured speech	<input type="checkbox"/> Yes <input type="checkbox"/> No	Loose associations
<input type="checkbox"/> Yes <input type="checkbox"/> No	Depressed mood	<input type="checkbox"/> Yes <input type="checkbox"/> No	Weight loss/gain	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychomotor retardation
<input type="checkbox"/> Yes <input type="checkbox"/> No	Appetite disturbance	<input type="checkbox"/> Yes <input type="checkbox"/> No	Panic attacks	<input type="checkbox"/> Yes <input type="checkbox"/> No	Concentration/attention problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Sleep disturbance	<input type="checkbox"/> Yes <input type="checkbox"/> No	Phobias	<input type="checkbox"/> Yes <input type="checkbox"/> No	Impulse control problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Low energy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Obsessions/compulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Conduct problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Agitation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Circumstantial/tangential	<input type="checkbox"/> Yes <input type="checkbox"/> No	Oppositional behaviors
<input type="checkbox"/> Yes <input type="checkbox"/> No	Labile	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sexual dysfunction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Acute stress disorder
<input type="checkbox"/> Yes <input type="checkbox"/> No	Irritability	<input type="checkbox"/> Yes <input type="checkbox"/> No	Paranoid ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other

<b>Mental Status</b>					
<input type="checkbox"/> Yes <input type="checkbox"/> No	Oriented x3	<input type="checkbox"/> Yes <input type="checkbox"/> No	Impaired memory	<input type="checkbox"/> Yes <input type="checkbox"/> No	Delusions
<input type="checkbox"/> Yes <input type="checkbox"/> No	Impaired judgment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other cognitive impairment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hallucinations

<b>Risk Assessment</b>					
<input type="checkbox"/> Yes <input type="checkbox"/> No	SUICIDAL RISK:	<input type="checkbox"/> Yes <input type="checkbox"/> No	HOMICIDAL RISK:	<input type="checkbox"/> Yes <input type="checkbox"/> No	ABUSE RISK:
<input type="checkbox"/> Yes <input type="checkbox"/> No	Ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Verbal
<input type="checkbox"/> Yes <input type="checkbox"/> No	Intent	<input type="checkbox"/> Yes <input type="checkbox"/> No	Intent	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emotional
<input type="checkbox"/> Yes <input type="checkbox"/> No	Plan	<input type="checkbox"/> Yes <input type="checkbox"/> No	Plan	<input type="checkbox"/> Yes <input type="checkbox"/> No	Physical
<input type="checkbox"/> Yes <input type="checkbox"/> No	Means	<input type="checkbox"/> Yes <input type="checkbox"/> No	Means	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sexual
<input type="checkbox"/> Yes <input type="checkbox"/> No	Attempt	<input type="checkbox"/> Yes <input type="checkbox"/> No	Attempt		

<b>Medication Name/Dosage/Frequency:</b>	Rx by psychiatrist <input type="checkbox"/> PCP <input type="checkbox"/>	Not applicable <input type="checkbox"/>
1.		
2.		
3.		

<b>Diagnosis</b> (please include all diagnoses including mental health and medical, if applicable)

<b>Member:</b>	<b>ID#</b>
<b>Treatment Plan</b>	
<b>GOAL #</b>	
Progress/lack of progress on goal:	
Goal status: <input type="checkbox"/> Accomplished and removed <input type="checkbox"/> Continue <input type="checkbox"/> Additional progress needed <input type="checkbox"/> Revised – see new goal/objective	
<b>GOAL #</b>	
Progress/lack of progress on goal:	
Goal status: <input type="checkbox"/> Accomplished and removed <input type="checkbox"/> Continue <input type="checkbox"/> Additional progress needed <input type="checkbox"/> Revised – see new goal/objective	
<b>GOAL #</b>	
Progress/lack of progress on goal:	
Goal status: <input type="checkbox"/> Accomplished and removed <input type="checkbox"/> Continue <input type="checkbox"/> Additional progress needed <input type="checkbox"/> Revised – see new goal/objective	
<b>Discharge criteria/plan:</b>	

<b>Treatment request</b>	
Date of first visit for this episode of care:	Number of sessions to date:
Requested start date for this registration:	
Please indicate type(s) of service requested and frequency:	
<input type="checkbox"/> <b>Medication management</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other  <input type="checkbox"/> <b>Individual psychotherapy (20-30 min.)</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other  <input type="checkbox"/> <b>Individual psychotherapy (45-50 min.)</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other	<input type="checkbox"/> <b>Family psychotherapy (45-50 min.)</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other  <input type="checkbox"/> <b>Group psychotherapy (60-90 min.)</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other  <input type="checkbox"/> <b>Other</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other
Clinician signature:	Date: